

MOORE STEPHENS



International private client and family offices group

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The modern day risk environment and continuing uncertainty in the world's financial markets, has accentuated the need for protecting business and personal wealth for private clients worldwide. It is therefore crucial, that risks are not only identified but that action is taken to mitigate those risks and to consider the best way to structure, preserve and grow your wealth efficiently.



The ability of a service provider to have the understanding, experience and expertise with an international reach is imperative in overcoming these issues and providing innovative solutions.

Global reach

We take pride in having built an expert global team, that takes a holistic approach to quickly and efficiently help you implement, develop, improve and assure your governance, risk and control environments.

Our International Private Client and Family Offices Group, truly is a global network of professionals whose acumen is shared throughout. The scope of our services to clients with international operations extends beyond the delivery of compliance services, to advising on international business structures and tax issues, to maximise their position in cross-border transactions.

What makes us different?

We act for a significant number of family offices and private clients and are able to leverage our knowledge from working with similar structures to ensure our advice and services are relevant, perceptive and commercially viable.

In everything we do, we place our clients front of mind by providing our integrated services to align with your goals and are tailored to your unique needs. Tradition and integrity combined with thoughtful innovation, has allowed us to develop long-standing relationships with our clients together with our reputation for discretion and confidentiality.

Services include:

- Assurance services;
- Advisory services;
 - Secretarial & administration
 - Mergers and acquisitions
- Tax services;
- Off-shore group services;
- Wealth management;
- Investment reporting;
- Mail services;
- Finance & banking relationship;
- Bookkeeping service;
- Payroll services; and
- Superannuation compliance.



Advisory services

From incorporating companies and secretarial services, to advising on corporate structures that offer both tax efficient solutions with discretion and privacy. Our global team have a wealth of experience in handling such matters and take the time to understand each client's needs before proposing and actioning a solution. We have no fixed formula approach and regardless of the reporting framework, we work with our clients to ensure that they have the solution they want.

Tax services

Our global team of trusted advisors evaluate the tax implications in its entirety and have the depth and breadth of expertise to give our clients the guidance and insight in achieving their goals. We provide advice and integrated services on all aspects of tax planning to a wide range of high net worth clients, including families, entrepreneurs and professionals.

Governance, risk & assurance

Good corporate governance, risk management and independent assurance are of particular interest to private clients and family offices that require an integrated team to help plan and execute long-term goals. Our range of services, which are always carefully tailored to suit your needs, specialise in international, multi-jurisdictional and innovative approaches, however our services include:

- Corporate governance;
- Internal audit;
- Risk management;
- Cyber & information security;
- Real time assurance;
- Custodian benchmarking; and
- Investment assurance.

Offshore Group services

We recognise that our clients may want to explore offshore opportunities and we are perfectly positioned with our international network to offer a full suite of offshore services, ranging from corporate and trust administration to international structuring. We are well versed in working cross borders particularly with our offices in Jersey, Guernsey, Isle of Man, Gibraltar, Bermuda, Monaco, British Virgin Islands and Hong Kong.

Legacy planning

How to transfer wealth is one of the more challenging issues facing individuals and families. Our team assists in providing guidance in the establishment of trusts, estate planning, charitable giving and gifting.

Wealth management

Our global team have been adept at creating wealth management services to protect and develop the assets of families, while also devising strategies to prepare them for the transition of their financial portfolios.

Superannuation compliance

Moore Stephens adopts an approach of being an office extension of our clients' business. We look after their assets and affairs so that they are relieved to enjoy other life's pleasures without the burden related to financial management. While we provide strategic advice, we also oversee any investment organisation of matters such as shares, property, mortgages, loans and finance, general business and personal insurances, alternate investment from within or external, to superannuation funds and succession planning.

Moore Stephens Globally

Moore Stephens International Limited is a global accountancy and consulting network, headquartered in London.

With fees of US\$2.660 billion and offices in 106 countries, you can be confident that we have access to the resources and capabilities to meet your needs. Moore Stephens International independent member firms share common values: integrity, personal service, quality, knowledge and a global view.

By combining local expertise and experience with the breadth of our UK and worldwide networks, clients can be confident that, whatever their requirement, Moore Stephens will provide the right solution to their local, national and international needs.

What our clients say:

"What we appreciate most about working with Moore Stephens is their ability to provide expert advice on accounting and tax matters with the highest integrity. This has added excellent value for our company."

Swiss family office

"For our newly incorporated multi-jurisdictional group we appointed MS as our auditor. MS showed a committed dedication and succeeded in bringing the first, always challenging, audit to a satisfactory conclusion within the required timeframe."

Qatari family office

Contact information

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